



WINERY QUESTIONNAIRE

Company Name:_____ DBA:_____

Labeling Trade Name(s):_____ Brand Name(s):_____

Employer ID Number:_____

Winery Address:_____

Office Address:_____

Mailing Address:_____

Tasting Room Address:_____

Company Phone:_____ Company Fax:_____

Company Website:_____ Company Email:_____

Company Bank Name:_____ Company Bank Account Number:_____

Company Bank Branch Address:_____

Company Bank Authorized Signers:_____

Attorney Name:_____ Attorney Phone:_____

Attorney Address:_____

Bookkeeper Name:_____ Bookkeeper Phone:_____

Bookkeeper Address:_____

Approximate Case Production:_____ Maximum Storage Capacity (in tanks and barrels):_____

Cased Goods Warehouse:_____

Purchase Grapes: Yes No Annual Purchase: < \$20k \$20K - \$50K \$50k - \$2Mil \$2Mil +

Will you make sales to out of state distributors? No Yes, the following states _____

Value of existing wine equipment (tanks, hoses, bins, barrels, racks) \$ _____

Value of existing wine (bulk & bottled) inventory \$ _____

Please provide:

All corporate officers, LLC managers, General Partners, owners and individuals holding 10% or more interest must complete a personal questionnaire.

Spouses of individuals holding 10% or more must also complete the spouse questionnaire.

Corporation: Articles of Incorporation Bylaws Minutes Stock ledger

LLC: Articles of Organization Operating Agreement

LP: Certificate of Partnership Partnership Agreement

Trust: If ownership is held in a trust, please provide a copy of the entire trust

***If the licensed entity is owned by another LLC, LP or Corporation, please provide all entity documents for that company along with a completed Sub-Company Questionnaire